

**BOARD MEMBER EDUCATION
COMPLIANCE PURSUANT TO
GOVERNMENT CODE SECTION 31522.8**

Reporting Period – January 1, 2024 – December 31, 2024

Government Code Section 31522.8, effective January 1, 2013, requires Trustees to receive at least 24 hours of Board member education during the first two years after becoming a trustee, and during each subsequent two-year period. SBCERA Board Education and Training Policy No. 001 – Trustees Education and Training Policy identifies the appropriate topics for Board member education.

Overall compliance to date:

Name	Joined the Board	2-year deadline	Compliance
BOARD MEMBERS			
Jean-Rene Basle	March 24, 2020	March 24, 2026	Compliant
Marc Bracco	January 4, 2019	January 4, 2027	Compliant
Louis Fiorino	January 6, 2011	January 6, 2027	Compliant
Harry Hatch	January 9, 2020	January 9, 2026	Compliant
John Johnson	May 3, 2018	May 3, 2026	Compliant
Michael Kennedy	January 1, 2019	January 1, 2027	Compliant
Ensen Mason	January 7, 2019	January 7, 2027	Compliant
Jared Newcomer	January 7, 2016	January 7, 2026	Compliant
Eric Raley	July 11, 2023	July 11, 2025	Compliant
Dawn Rowe	January 24, 2023	January 24, 2027	Compliant
Dawn Stafford	January 6, 2011	January 6, 2027	Compliant
Neal Waner	January 6, 2011	January 6, 2027	Compliant

The tables below reflect training during the period from January 1, 2024 to December 31, 2024 only. Education detail for prior years can be found at [Transparency & Reporting - SBCERA](#).

JEAN-RENE BASLE	HOURS
Pension Bridge – Private Credit (February 26-27, 2024)	6 hours 25 minutes
Mid-Year – Board offsite (March 22, 2024)	2 hours 15 minutes
AB1234 Ethics Training (June 4, 2024)	2 hours 3 minutes
CAL CHAMBER - Harassment Prevention Training (November 20, 2024)	2 hours
TOTAL HOURS COMPLETED	12 hours 43 mins

MARC BRACCO	HOURS
NEPC – Public Funds Workshop (January 30-31, 2024)	13 hours

CALAPRS – General Assembly (March 2-5, 2024)	7 hours 15 minutes
Mid-Year – Board Offsite (March 22, 2024)	2 hours 15 minutes
Partners Group & Five Rivers (Pinnacle) – Due Diligence (April 9-10, 2024)	5 hours 45 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SBCERA - Harassment Prevention Training (October 18, 2024)	2 hours
SBCERA – Investment Due Diligence (October 27-30, 2024)	9 hours
FPPC - AB1234 Ethics Training (November 5, 2024)	2 hours
SACRS – Fall Conference (November 12-15, 2024)	12 hours 15 minutes
<i>TOTAL HOURS COMPLETED</i>	62 hours

LOUIS FIORINO	HOURS
Pension Bridge – Private Credit (February 26-27, 2024)	6 hours 25 minutes
CALAPRS – General Assembly (March 2-5, 2024)	11 hours 30 minutes
Mid-Year – Board Offsite (March 22, 2024)	2 hours 15 minutes
Invesco – Due Diligence (March 26, 2024)	2 hours
Crestline – Due Diligence (April 3, 2024)	1 hour 30 minutes
Partners Group & Five Rivers (Pinnacle) – Due Diligence (April 9-10, 2024)	5 hours 45 minutes
Institutional Investors – Public Funds Roundtable (April 30-May 1, 2024)	7 hours 25 minutes
SACRS – Spring Conference (May 7-10, 2024)	13 hours 20 minutes
SACRS – Sexual Harassment Prevention Training (May 10, 2024)	2 hours
Portfolio Summits – California LP Summit (June 11, 2024)	6 hours
SBCERA – Investment Due Diligence (July 8-10, 2024)	9 hours 30 minutes
SACRS – UC Berkeley Program (July 14-17, 2024)	27 hours
Pension Bridge – Private Equity Exclusive (July 22-24, 2024)	12 hours 30 minutes

NASRA - Annual Conference (August 3-7, 2024)	19 hours 15 minutes
Value Edge – Public Funds Forum (September 3-5, 2024)	9 hours 40 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SBCERA – Investment Due Diligence (October 27-30, 2024)	9 hours
SBCERA – Irradiant Partners Due Diligence (November 4, 2024)	2 hours
SACRS – Fall Conference (November 12-15, 2024)	14 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	170 hours 5 mins

HARRY HATCH	HOURS
AB1234 Ethics Training (February 28, 2024)	2 hours
Mid-Year – Board Offsite (March 22, 2024)	2 hours 15 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	12 hours 45 mins

JOHN JOHNSON	HOURS
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SBCERA - Harassment Prevention Training (October 18, 2024)	2 hours
SACRS – Fall Conference (November 12-15, 2024)	14 hours 30 minutes
AB1234 Ethics Training (November 15, 2024)	2 hours
<i>TOTAL HOURS COMPLETED</i>	27 hours

MICHAEL KENNEDY	HOURS
Mid-Year – Board offsite (March 22, 2024)	2 hours 15 minutes
SACRS – Spring Conference (May 7-10, 2024)	13 hours 20 minutes
Ethics Training (May 10, 2024)	2 hours
<i>TOTAL HOURS COMPLETED</i>	17 hours 35 mins

ENSEN MASON	HOURS
SACRS – Spring Conference (May 7-10, 2024)	13 hours 20 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SACRS – Fall Conference (November 12-15, 2024)	14 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	36 hours 20 mins

JARED NEWCOMER	HOURS
NEPC – Public Funds Workshop (January 30-31, 2024)	9 hours
CALAPRS – General Assembly (March 2-5, 2024)	9 hours 15 minutes
Nossaman – AB 1234 Ethics in Public Service Training (March 3, 2024)	2 hours
SACRS – Spring Conference (May 7-10, 2024)	13 hours 20 minutes
SACRS – Sexual Harassment Prevention Training (May 10, 2024)	2 hours
SBCERA – Investment Due Diligence (July 8-10, 2024)	9 hours 30 minutes
Value Edge – Public Funds Forum (September 3-5, 2024)	9 hours 40 minutes
IDAC – 2024 Annual Summit (September 24-26, 2024)	10 hours 55 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SBCERA - Harassment Prevention Training (October 18, 2024)	2 hours
SBCERA – Investment Due Diligence (October 27-30, 2024)	9 hours
SBCERA – Irradiant Partners Due Diligence (November 4, 2024)	2 hours
SACRS – Fall Conference (November 12-15, 2024)	12 hours 15 minutes
AB1234 Ethics Training (November 15, 2024)	2 hours
<i>TOTAL HOURS COMPLETED</i>	101 hours 25 mins

ERIC RALEY	HOURS
Partners Group & Five Rivers (Pinnacle) – Due Diligence (April 9-10, 2024)	5 hours 45 minutes

Pension Bridge – Annual (April 15-17, 2024)	14 hours
<i>TOTAL HOURS COMPLETED</i>	19 hours 45 mins

DAWN ROWE	HOURS
Harassment Prevention for Supervisors CA (2024) (March 14, 2024)	2 hours
Mid-Year – Board Offsite (March 22, 2024)	2 hours 15 minutes
Pension Bridge – Annual (April 15-17, 2024)	14 hours
SACRS – Spring Conference (May 7-10, 2024)	11 hours 5 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	37 hours 50 mins

DAWN STAFFORD	HOURS
Mid-Year – Board offsite (March 22, 2024)	2 hours 15 minutes
SACRS – Spring Conference (May 7-10, 2024)	11 hours 5 minutes
Ethics Training (May 10, 2024)	2 hours
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
SACRS – Fall Conference (November 12-15, 2024)	14 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	38 hours 20 mins

NEAL WANER	HOURS
Mid-Year – Board Offsite (March 22, 2024)	2 hours 15 minutes
SBCERA - Investment Forum (October 16-18, 2024)	8 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	10 hours 45 mins